

## AEA Technology plc

### Result of equity placing

Result of the placing of 5,814,610 new ordinary shares in the Company at 115 pence per share (the "Placing")

Further to its announcement earlier today, AEA announces that it has successfully placed 5,814,610 new ordinary shares of 12 2/9 pence each in the capital of the Company (the "Placing Shares") at 115 pence per share with certain institutional investors raising gross proceeds of £6.7m.

The Placing Shares will be issued credited as fully paid and will rank equally in all respects with the existing ordinary shares of AEA, including the right to receive all future dividends and other distributions. Application will be made for, and the Placing is conditional upon, admission of the Placing Shares to the Official List and to trading by London Stock Exchange plc on its market for listed securities ("Admission"). The Placing is also conditional on the passing of certain share capital resolutions at the Company's AGM to be held today. It is expected that Admission will become effective and that dealings will commence in the Placing Shares at 8:00 a.m. on 1 August 2007.

### Results of AGM

Shareholders unanimously approved all fifteen resolutions proposed at our Annual General Meeting and held today, 26<sup>th</sup> July 2007.

These resolutions covered the routine business approved at company general meetings, including the reappointment of directors. The current terms of appointment of all seven directors expired at the same time and so they all stood down and offered themselves for re-election this year. To avoid this re-occurring, three of the directors (Andrew McCree, Lord Moonie and Rodney Westhead) are standing for a new term of two years and three (Dr Bernard Bulkin, Alice Cummings and Dr Paul Golby) are standing for a new term of three years, with the seventh, Dr Leslie Atkinson, standing for annual re-election in line with best outside practice now that he has served ten years on the Board.

Other resolutions included making changes to our Articles of Association to allow shareholders the opportunity to receive information by electronic means rather than by hard copy.

About 90 million proxy votes were received representing 75% of the issued share capital. All fifteen Resolutions were passed with votes in favour ranging from 99.5% to 99.9%. There were no significant votes of abstention. A summary of the Resolutions is as follows:

<b>ORDINARY BUSINESS</b>	<b>FOR</b>	<b>%</b>
1 To adopt the Report and Accounts	99.6	
2 To approve the Directors' remuneration report	99.8	
3 To re-appoint Dr Bernard Bulkin as a director	99.9	
4 To re-appoint Andrew McCree as a director	99.9	
5 To appoint Alice Cummings as a director	99.9	
6 To re-appoint Dr Leslie Atkinson as a director	99.6	
7 To re-appoint Dr Paul Golby as a director	99.9	

8	To re-appoint Lord Moonie as a director	99.9
9	To re-appoint Rodney Westhead as a director	99.9
10	To re-appoint PricewaterhouseCoopers LLP as auditors	99.5
11	To authorise directors to agree the auditors' remuneration	99.6
12	To approve the directors' power to allot shares	99.9
13	To approve a limited power for the directors to issue shares for cash (Special Resolution)	99.9
14	To approve the power of the directors to make market purchases of the Company's shares (Special Resolution)	99.6
15	To approve changes to the Articles of Association relating to electronic communications (Special Resolution)	99.9