

Regulatory Story

[Go to market news section](#)

Company	AEA Technology PLC
TIDM	AAT
Headline	Results of Court Meeting and General Meeting
Released	15:10 21-Oct-2010
Number	7985U15

RNS Number: 7985U
AEA Technology PLC
21 October 2010

AEA Technology plc
21 October 2010

THIS ANNOUNCEMENT AND THE INFORMATION CONTAINED IN IT IS NOT FOR RELEASE, PUBLICATION, OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO, AUSTRALIA, CANADA, JAPAN, NEW ZEALAND OR SOUTH AFRICA (THE "EXCLUDED TERRITORIES") OR THE UNITED STATES, AND SHOULD NOT BE DISTRIBUTED IN, FORWARDED TO OR TRANSMITTED INTO ANY JURISDICTION WHERE TO DO SO MIGHT CONSTITUTE A VIOLATION OF LOCAL APPLICABLE SECURITIES LAWS OR REGULATIONS. PLEASE SEE THE IMPORTANT INFORMATION AT THE END OF THE SUMMARY.

AEA Technology plc("AEA" or "the Company")

Results of Court Meeting and General Meeting

The Board of AEA is pleased to announce that, at the Court Meeting convened by the High Court of Justice of England and Wales (the "High Court") held earlier today, the proposed scheme of arrangement introducing a new listed holding company, AEA Technology Group plc ("AEATG"), under Part 26 of the Companies Act 2006 (the "Scheme") was approved by the requisite majority. Details of the Scheme are set out in the circular posted to AEA shareholders on 5 October 2010 (the "Circular").

At the subsequent General Meeting of AEA, also held earlier today, resolutions facilitating the implementation of the Scheme, the Capital Raising, the AEATG Capital Reduction and the acquisition of Eastern Research Group, Inc. and other related matters were passed by the requisite majorities. The resolutions are set out in the notice of the meeting contained in the Circular.

Subject to the Board being satisfied that a number of conditions set out in the Circular are met and that the Scheme remains in the best interests of AEA Shareholders as a whole, it is intended that sanction of the Scheme by the High Court will be sought on 4 November 2010.

Therefore, the Scheme Effective Date is expected to be 5 November 2010.

Subject to the admission to listing of the AEATG Scheme Shares, dealings in AEATG Scheme Shares are expected to commence on 5 November 2010 with the AEA Shares being delisted on the same day.

A copy of the resolutions passed at the Court Meeting and the General Meeting is available for inspection at the National Storage Mechanism (which has replaced the UK Listing Authority's Document Viewing Facility) (www.hemscott.com/nsm.do).

Results of the votes for all resolutions are available on the Company's website at www.aeat.com.

Unless the context otherwise requires, terms defined in the Circular have the same meaning in this announcement.

For further information please contact:

AEA Technology plc

Andrew McCree, Group Chief Executive
Alice Cummings, Group Finance Director

Tel: 0870 190 1900

RBS Hoare Govett Limited

Justin Jones (Financial Advisory)
Richard Crichton (Financial Advisory)
John MacGowan (Corporate Broking)
John Fishley (Corporate Broking)

Tel: 020 7678 8000

IR Focus (Investors)

Neville Harris

Tel: 020 7593 4015

Madano Partnership (Media)

4000
Charles Reynolds
Matthew Moth

Tel: 020 7593

Important Information

This announcement has been issued by and is the sole responsibility of AEA. No representation or warranty, express or implied is, or will be made as to, or in relation to, and no responsibility or liability is, or will be, accepted by RBS Hoare Govett or by any of its affiliates or agents as to, or in relation to, the accuracy or completeness or fairness of this announcement or any other written or oral information made available to or publicly available to any interested party or its advisers, and any responsibility or liability for any such information or opinions or for any errors or omissions is expressly disclaimed.

RBS Hoare Govett, which is authorised in the UK under FSMA and which is regulated by the Financial Services Authority, is acting exclusively for the Company and AEATG and no-one else in connection with the Acquisition, the Scheme, the introduction of the AEATG Scheme Shares to admission on the premium segment of the Official List and to trading on the London Stock Exchange (the "Introduction"), the Capital Raising and the AEATG Capital Reduction and will not regard any other person as its client in relation to the Acquisition, the Scheme, the Introduction, the Capital Raising and the AEATG Capital Reduction and will not be responsible to anyone other than the Company and AEATG for providing the protections afforded to customers of RBS Hoare Govett, or providing advice in connection with the Acquisition, the Scheme, the Introduction, the Capital Raising and the AEATG Capital Reduction or any transaction or arrangement referred to in this announcement.

The distribution of this announcement and the offering of the AEATG Scheme Shares and the New AEATG Shares in jurisdictions other than the United Kingdom may be restricted by law. No action has been taken by AEA or RBS Hoare Govett that would permit an offering of such shares or possession or distribution of this announcement or any other offering or publicity material relating to such shares in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required by AEA and RBS Hoare Govett to inform themselves about, and to observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This information is provided by RNS
The company news service from the London Stock Exchange

END